List Your Top Financial Goals

Financial Goal	Deadline	What Is Important About This Goal
Pay off credit card debt	*24 months*	*More financial freedom; credit card payments can be used for other purposes*

Set Your Financial Goals

1 Goals For what?	2 Amount How much total?	3 Deadline (in months) By when?	4 Monthly Amount How much per month?
Short-term (under 3 years)			
Homeownership	*$20,000*	*36 months*	*$556*
	$0.00	1	0.00
	$0.00	1	0.00
	$0.00	1	0.00
	$0.00	1	0.00
Medium-term (3-10 years)			
	$0.00	1	0.00
	$0.00	1	0.00
	$0.00	1	0.00
	$0.00	1	0.00
Long-term (10 or more years)			
	$0.00	1	0.00
	$0.00	1	0.00
	$0.00	1	0.00
	$0.00	1	0.00
	$0.00	1	0.00
	$0.00	1	0.00

Date prepared _____ / _____ / _____

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